



台灣矽科宏晟科技

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Excellent Quality, Safety,
Innovation, and High-standard Service



CICA-HUNTEK CHEMICAL TECHNOLOGY TAIWAN CO., LTD.

Investor Conference

Stock Ticker : 6725



Disclaimer

Forward-Looking Statements

The statements contained in this presentation are based on the Company's assessment and evaluation of its past, current, and future operations, considering both objective and subjective factors as of the date of this presentation.

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I. Company Overview

II. Business Outlooks

III. Financial & Operating Performance





Chairman
Mr. Ted Kuo



HQ & R&D Center
Hsinchu, Taiwan



Paid-in Capital
NT\$371 million



Employees
490 employees
(Sep. 2026)

Leading Chemical Dispense System (CDS) Provider

With leading engineering expertise, system integration capabilities, and localized services, Cica-Huntek supports customers in facility construction and stable production operations.

Cica-Huntek is currently a leading company in Asia, which serves both 2nm, 7nm and 10nm advanced semiconductor processes, as well as 4K2K high-definition display manufacturing processes

Focusing on chemical dispense systems and full-lifecycle service support to drive customer growth.

Since its establishment, Cica-Huntek has been dedicated to the development and design of chemical dispense system equipment, leveraging Huntek Technology's 20 years of experience in automated monitoring system design and Kanto Chemical's 40 years of experience in chemical dispense equipment design and development.

The Company has accumulated extensive experience in semiconductor, memory, foundry, flat panel display, and solar cell manufacturing facilities. From system design, assembly, and installation to construction and maintenance, Cica-Huntek provides integrated services under consistent engineering standards and has earned strong customer trust.





Core Product : Chemical Dispense System (CDS)

Facility Construction & Expansion

From Design to Construction



- Chemical dispense system
- Chemical mixing system
- Chemical dilution system
- Hook-up Work

Facility Operations & Maintenance

Ensuring Stable Production



- Maintenance Work
- System Renewal Work
- Total Chemical Management (TCM)
- Parts Supply

Circular Economy

Chemical Recovery & Recycling



- Chemical recycling system
- Waste collection system

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Key Strengths : A Critical partner in Global Semiconductor Expansion

CCA-HUNTEK Chemical Technology Taiwan Co., Ltd.

01

Leading Position in advanced Chemical Dispense Systems

One of Leading qualified Supplier:

Proven capabilities in advanced Chemical Dispense Systems (CDS) for cutting-edge semiconductor nodes

Riding the CAPEX Wave: Ongoing investments in AI, HPC, and advanced packaging drive robust demand for high-tech fab construction and process upgrades



02

Global Footprint & Comprehensive Local Supply Chain

Strategic Global Network:

Headquartered in Taiwan with dedicated subsidiaries across the US, Japan, China, and Singapore

Timeless Customer Expansion:

Proven cross-border execution and localized support empower tier-1 clients' global fab expansion and localization strategies.



03

R&D in Smart Automation & Green Solution

Advance R&D and Green Solution:

Continuous investment in automated dispensing and chemical recycling enables closed-loop production, higher process stability, and superior resource efficiency.

Second Growth Engine:

Proprietary technologies reduce manual intervention and unlock high-margin opportunities, poised to drive next-phase revenue growth



04

Tier 1 Partnership and Global track recorder

Trusted Tier 1 partnership:

Deep domain expertise across semiconductor and display sectors fosters enduring customer trust and high client retention.

Proven Project Execution

High-standard engineering and disciplined project management drive strong market reputation and ongoing wins in global fab projects



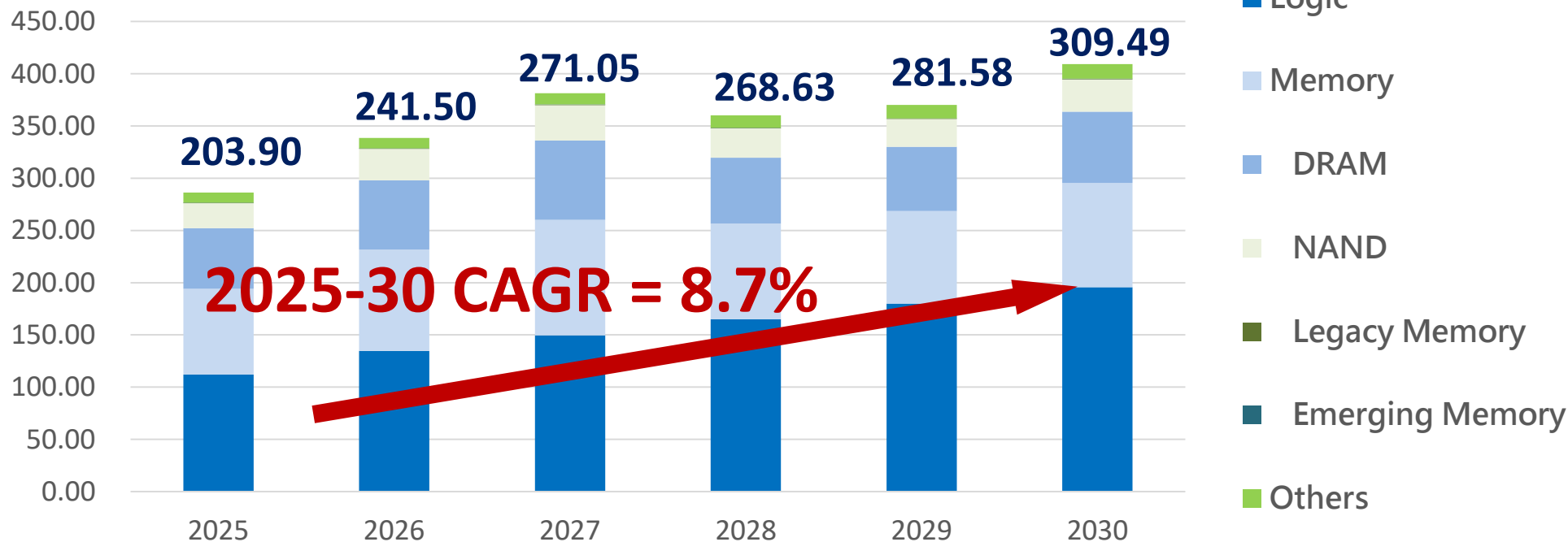


Growth Driver – Global Semiconductor Capital Expenditure

CCA-HUNTEK Chemical Technology Taiwan Co., Ltd.

2026 2Q Global Semiconductor Capital Expenditure Forecast

Unit: US\$ Billion

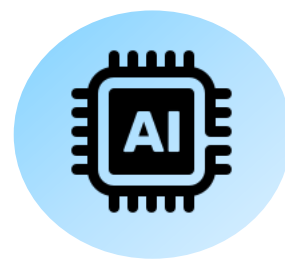


資料來源：Gartner, July, 2026 Forecast: Semiconductor Capital Spending, Wafer Fab Equipment and Capacity, Worldwide, 2Q26



Key Growth Driver :

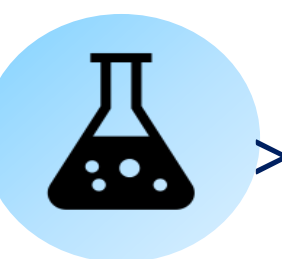
Artificial intelligence and advanced semiconductor processes are driving industry-wide capital expenditure growth.



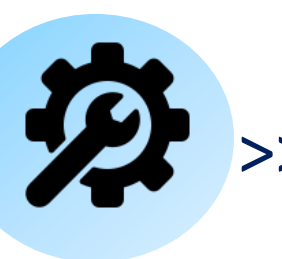
AI/HPC
Demand Driver



Semiconductor Fab
Expansion/Upgrade



Chemical Dispense
Systems (CDS)



Installation &
Maintenance Services



Revenue Growth



台灣長瀨股份有限公司



工業技術研究院
Industrial Technology
Research Institute



Supported by Kanto
Chemical Engineering

- 2026 | Advanced-Process Fab CDS Chemical Supply Project – Kaohsiung, Taiwan
- 2025 | Advanced Packaging CDS Chemical Supply Project – Chiayi, Taiwan
- 2024 | Advanced Packaging CDS Chemical Supply Project – Chiayi, Taiwan
- 2024 | Advanced Packaging CDS / WCCS Chemical Supply Project – Tainan, Taiwan
- 2023 | Advanced Packaging CDS Chemical Supply Project – Taichung, Taiwan
- 2023 | Fab CDS Chemical Supply Project – Tainan, Taiwan

- 2025 | Memory Fab CDS Chemical Supply Project – Singapore
- 2023 | Fab Chemical Main System Engineering Project – Shanghai, China
- 2023 | Fab Chemical System Upgrade & Retrofit Project – Beijing, China
- 2022 | Fab CDS Chemical Supply Project – Kumamoto, Japan



2022

- Detachable Flange Structure — Utility Model Patent M631256
- Chemical Supply Connector — Utility Model Patent M632324
- Automatic Sampling Machine — Utility Model Patent M634295
- Waste Liquid Overflow Detection Structure & Discharge Device — Utility Model Patent M635448
- Pivoting Sampling Device — Utility Model Patent M635474
- Corrosion-Resistant Plastic Clamp — Utility Model Patent M635652
- Integrated Assembly Structure for Chemical Valves — Utility Model Patent M636929

2023

- Integrated Assembly Structure for Chemical Valves — Utility Model Patent M636929
- Machine with Anti-Leakage Protective Cover — Utility Model Patent M648704

2024

- Waste Discharge System — Utility Model Patent M650083
- Automatic Chemical Drum Opening Device — Utility Model Patent M657541
- Chemical Delivery System — Utility Model Patent M658782
- Pumping Structure for Mitigating Air Lock Issues — Utility Model Patent M661415
- Acid Preparation Cart — Utility Model Patent M662217

2025

- Waste Discharge System with Dual-Level Monitoring — Utility Model Patent M665444
- Liquid Mixing Machine & Mixing Mechanism — Utility Model Patent M673967
- Automatic Sampling Machine — Utility Model Patent M676726

2026

- Connector Cleaning Device — Invention Patent I912038
- Corrosion-Resistant Double-Layer Sampling Chamber — Utility Model Patent M679199
- Chemical Liquid Transfer Piping & Connector — Utility Model Patent M679200
- Chemical Liquid Supply System — Utility Model Patent M679450
- Panel-Type Chemical Transportation Equipment — Utility Model Patent M680230
- Automatic Dilution System — Invention Patent I934694
- Automated Hand Valve Drive System — Utility Model Patent M684174

More than 27
patents, proprietary
technologies and trade
secrets



HQ & RD center



Cica-Huntek
Chemical Technology
Taiwan Co., Ltd.

USA

CICA-HUNTEK
CHEMICAL
TECHNOLOGY
USA CORP.



Singapore

CHCT
Singapore
Pte. Ltd.



Japan

Tosei
Technology
Japan Co., Ltd.
(TTJ)



Shanghai

Cica Huntek
Automation
System Technology
(Shanghai) Co., Ltd.



With established global locations and extensive experience in overseas project execution and services, we are fully prepared to support customers' global expansion and localization strategies.



Tosei Technology Japan (TTJ), headquartered in Kumamoto, Japan, is the Japanese subsidiary of Cica-Huntek Chemical Technology.

- ▶ TTJ is a chemical equipment engineering company specializing in advanced semiconductor processes, serving customers across Japan and the Asia-Pacific region.
- ▶ TTJ has capabilities in the development, design, and manufacturing of high-purity Chemical Dispense Systems (CDS), as well as related semiconductor manufacturing equipment, system installation, piping and wiring works.
- ▶ Through stringent quality control and advanced engineering technologies, TTJ supports customers in improving production stability and manufacturing efficiency.



Chemical Supply / Recovery Systems

Design, manufacturing, installation, maintenance, and retrofit of high-purity chemical supply systems and waste-liquid recovery systems.



System Maintenance Services

Regular inspections, component replacement, equipment maintenance, and system upgrade services to ensure long-term stable operation.



Total Chemical Management (TCM)

Lifecycle management covering chemical procurement, inventory management, supply equipment operations, and waste-liquid treatment to enhance operational efficiency.





CICA-HUNTEK CHEMICAL TECHNOLOGY USA CORP.



- **Established : April 2021**
- **Core Business :** Design, installation, and maintenance of high-purity Chemical Dispense Systems (CDS) and automated chemical dispensing equipment
- **Application Areas :** Advanced semiconductor processes and advanced packaging



- **Location & Investment : Phoenix, Arizona, USA**
- **July 2026 :** New factory and office facilities officially commenced operations
- **Facility Investment :** Approximately US\$8 million for the acquisition of factory and office facilities
- **Business Objective :** Strengthen localized engineering, installation, commissioning, and technical support capabilities in North America.



E Environment



Invest in **chemical waste-liquid** recycling technologies to establish a **circular economy model**.



Promote energy-saving policies and carbon reduction initiatives to **effectively reduce electricity and water intensity**.



Proactively conduct greenhouse gas inventories and assurance beyond regulatory requirements, covering Scope 1–3.

S Social



Promote **diverse community and public welfare initiatives**, including charitable activities, charity marathons, and local farmer procurement.



Promote health initiatives and occupational healthcare programs to build a healthy workplace.



Safety and occupational health performance has received external recognition, including outstanding enterprise and healthy workplace certifications.

G Governance



Promote **diversity among Board members** and establish a Sustainability Development Committee.



Implement green supply chain management and supplier ESG assessment indicators.



Establish risk management policies and **regularly identify potential risks** to enhance operational resilience.

Third-party limited assurance



A diverse, equitable, inclusive, and happy workplace



Risk Management Process

- Risk Identification
- Risk Assessment
- Risk Monitoring
- Risk Reporting
- Information Communication & Notification

I. Company Overview

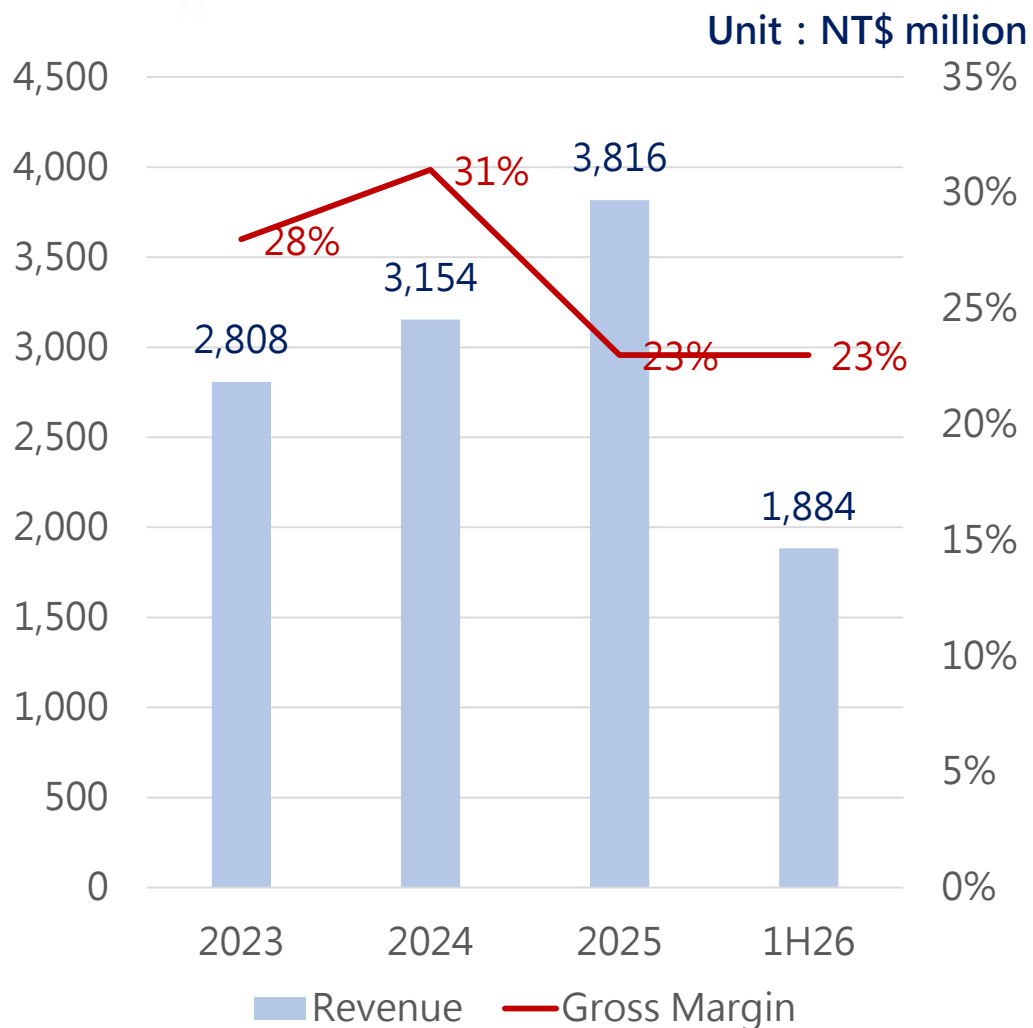
II. Business Outlooks

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Annual Revenue



Unit : NT\$ million

Item	2023	2024	2025	1H26
Revenue	2,808	3,154	3,816	1,884
Gross Profit	802	973	888	431
Gross Margin	28%	31%	23%	23%
Operating Margin	22%	24%	16%	12%
Net Income	516	616	429	180
Net Profit Margin	18%	20%	11%	10%
EPS (NT\$)	15.64	18.68	12.98	4.85



YTD Monthly Revenue Trend

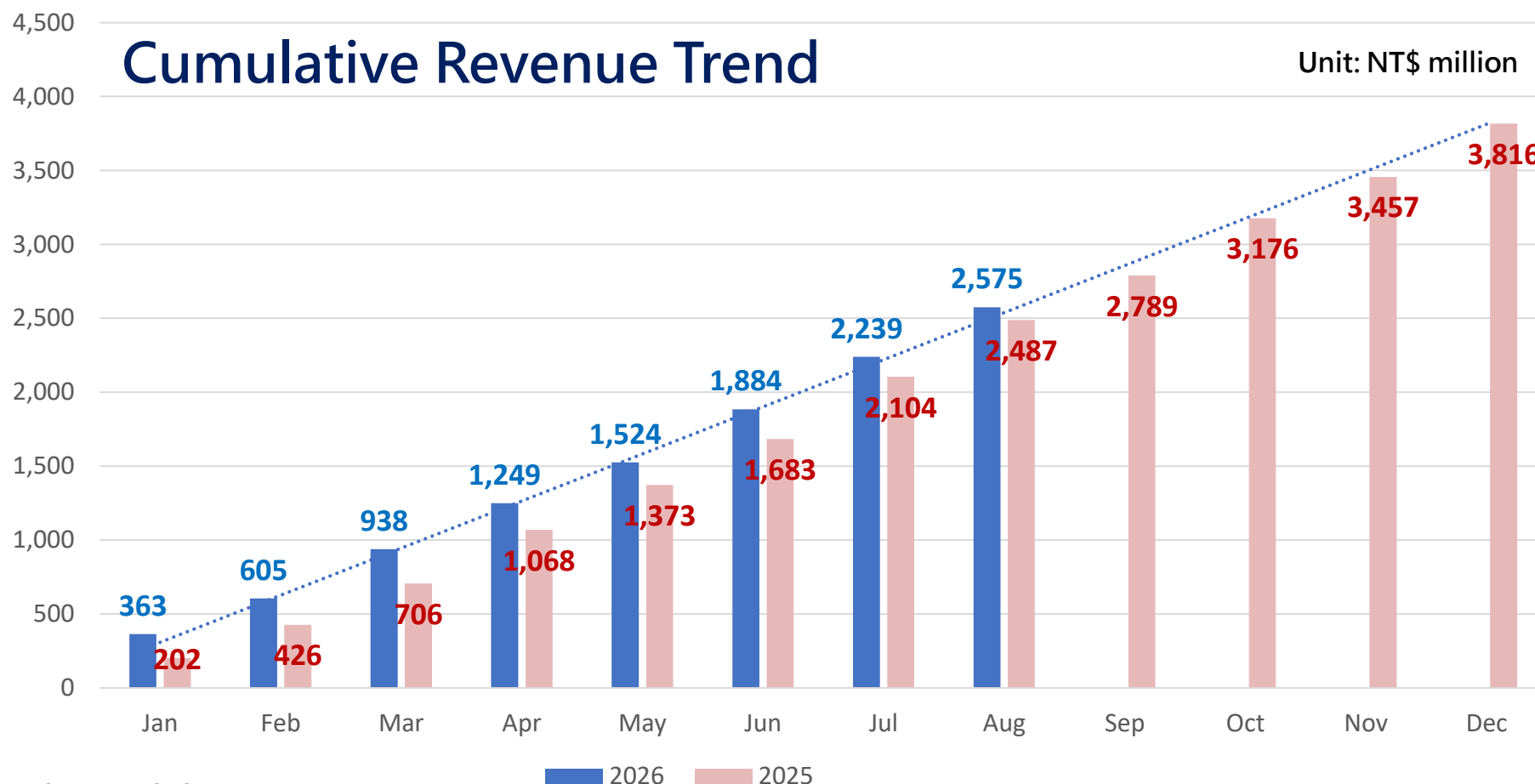
CCA-AMTEK Chemical Technology Taiwan Co., Ltd.



2026 YTD Revenue
through August
NT\$2.575 billion



2025 Full-Year Revenue
NT\$3.816 billion



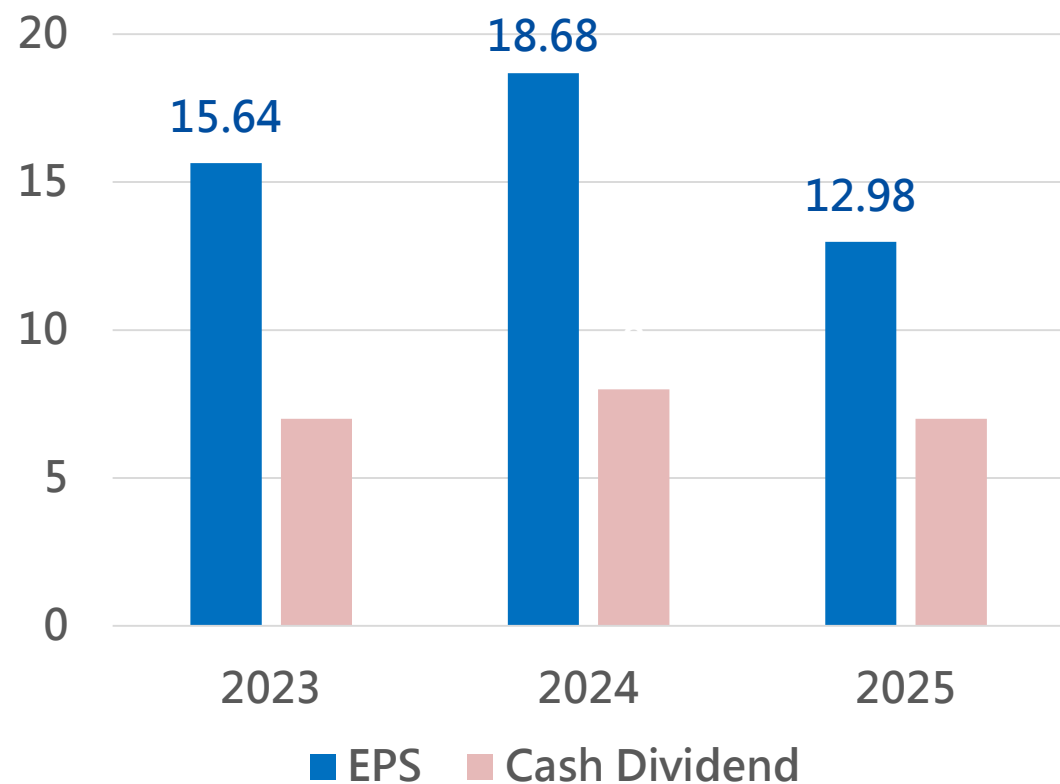
2025–2026 Monthly Revenue

Unit: NT\$ million

	1月	2月	3月	4月	5月	6月	7月	8月	9月	10月	11月	12月	累計
2025年	202	224	279	362	305	310	421	383	302	387	280	360	3,816
2026年	363	241	334	310	276	360	355	336					2,575



Historical EPS & Dividends



	2023	2024	2025
EPS	15.64	18.68	12.98
Cash Dividend	7	8	7
Payout Ratio	45%	43%	54%

Long-Term Target : Maintain a
50% Dividend Payout Ratio

* On March 11, 2026, the Board approved a proposed cash dividend of NT\$7 per share for 2025. The dividend was distributed on September 11, 2026.



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